

**UNITED STATES DISTRICT COURT
DISTRICT OF MINNESOTA**

IN RE BANC OF CALIFORNIA
SECURITIES LITIGATION

Case No. _____

CASE NO. SACV 17-00118 AG (DFMx)
consolidated with
SACV 17-00138 AG (DFMx)
Pending in the Central District of California

MEET-AND-CONFER STATEMENT

The undersigned certifies that Defendant Steven Sugarman (“Sugarman”) has in good faith conferred with non-parties Castalian Partners Value Fund LP and James Gibson (collectively, “Respondents”) through telephonic conferences on August 28, 2018 and September 10, 2018, and written correspondence exchanged on August 7, 15, 28, 30, 31, 2018 and September 1, 2, 4 and 7, 2018 in an effort to obtain without court action the discovery that is the subject of Sugarman’s Motion to Compel Compliance with Subpoenas.

As a result of the meet-and-confer process, the parties do **not** agree on the resolution of any part of Sugarman’s Motion to Compel Compliance with Subpoenas.

Dated: September 12, 2018

Respectfully submitted,

FOX ROTHSCHILD

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